



NAVIGATING THE DIGITAL ASSETS ECOSYSTEM

Digital assets increasingly influence industries across the economy, fueling new ventures while reshaping established businesses. Our Digital Assets and Blockchain team supports digital-native companies across a broad range of legal needs through our full-service platform, while also serving as a resource for organizations seeking guidance on the opportunities and potential risks of this rapidly evolving sector. We act as a bridge between innovative technology and established legal and financial structures.

BUILDING THE FUTURE OF DIGITAL ASSETS

Duane Morris' multidisciplinary Digital Assets and Blockchain Group serves as a strategic advisor to clients navigating the structural challenges of the decentralized era. We move beyond reactive legal services to help clients build, scale and defend the regulatory, transactional and financial structures necessary for innovation to grow globally. Our team integrates deep experience in banking, capital markets, finance, litigation and intellectual property to help our clients create innovative and durable solutions that combine traditional finance with emerging technology.

A BLUEPRINT FOR MARKET LEADERSHIP

Our innovation triad – combining technological fluency, regulatory and prosecutorial insight from former SEC, DOJ and Federal Reserve officials, and deep corporate and financial structuring experience – allows us to build pathways for market-defining projects.

- ▶ **Asset Tokenization Blueprints:** Engineering structural solutions for tokenizing private credit, real estate and illiquid asset classes, transforming paper-based assets into programmable, on-chain value.
- ▶ **Cross-Border Entry Frameworks:** Building compliant gateways for foreign entrepreneurs to launch stablecoins and exchanges within the U.S. regulatory perimeter.
- ▶ **Institutional-Grade Treasury Models:** Designing the legal infrastructure for bitcoin treasury companies to redefine traditional lending.
- ▶ **Web3 Compliance Ecosystems:** Securing leading NFT platforms by building internal compliance protocols and liaising with federal authorities to protect the integrity of digital asset markets.

REGULATORY ENGINEERING FOR A NEW ERA

Following passage of the Guiding and Establishing National Innovation for U.S. Stablecoins (GENIUS) Act, which established the first clear legislative pathway for stablecoins, Duane Morris stands at the cutting edge of regulatory engineering. We don't just monitor legislation; we actively assist clients to capitalize on this new clarity and build the market-leading structures of tomorrow.

As Congress develops new market-structure frameworks, our attorneys act as strategic engineers for financial institutions and startups undergoing this once-in-a-generation transformation. By navigating the evolving patchwork of state and federal regulations, we look to ensure that your innovation structure is not only compliant today but resilient for the decades to come.

RANGE OF SERVICES

- ▶ Commercial and Regulatory Litigation
- ▶ Civil and Criminal Investigations, Enforcement and Defense
- ▶ GENIUS Act Strategy and Compliance
- ▶ Securities and Commodities
- ▶ Compliance and Licensing
- ▶ Digital Asset Lending and Finance
- ▶ Digital Asset IP Strategy and Protection
- ▶ Data Privacy and Cybersecurity
- ▶ Startup and Fundraising Assistance
- ▶ Payment, Clearing and Settlement
- ▶ TradFi (Traditional Finance) Integration
- ▶ Asset Tokenization and Token Issuance
- ▶ Strategic Transactions and Mergers & Acquisitions
- ▶ AML/BSA Compliance

AREAS OF FOCUS

- ▶ Regulatory and Compliance
- ▶ Litigation and Enforcement
- ▶ Corporate and Banking
- ▶ Intellectual Property
- ▶ Gaming
- ▶ Privacy and Data Security

OUR CLIENTS

- ▶ Video Game Studios
- ▶ Blockchain Developers
- ▶ Crypto Startups
- ▶ Banks
- ▶ Payment Processors
- ▶ Credit Card Issuers
- ▶ Insurance Companies
- ▶ Investment Research Publications
- ▶ E-commerce and Online Retailers
- ▶ Broker Dealers
- ▶ Non-exchange Trading Venues
- ▶ Investment Advisors
- ▶ NFT Platforms

REPRESENTATIVE MATTERS

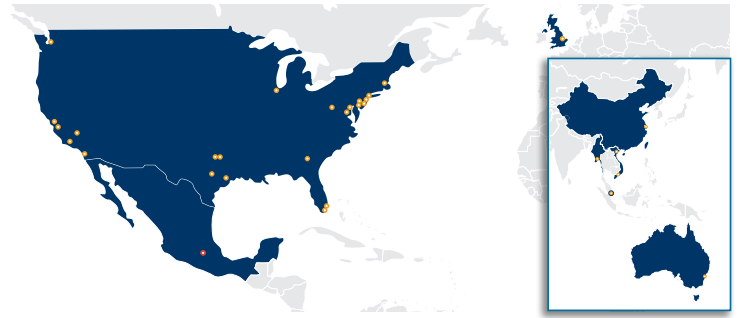
- ▶ Advised BitBridge Capital Strategies Inc. (OTC: BTTL), a bitcoin treasury company disrupting the legacy lending market, in its successful merger with Green Mountain Merger Inc., a Nevada corporation. BitBridge began trading under the ticker symbol BTTL in Q3 of 2025, with plans to uplist to Nasdaq. The company aims to expand the bitcoin economy and drive long-term value through strategic bitcoin reserves.
- ▶ Represented K Wave Media Ltd. (Nasdaq: KWM), the first public company to integrate Korean cultural content with a bitcoin-focused corporate treasury model, in securing \$1 billion in capital commitments through a securities purchase agreement with Anson Funds and a standby equity purchase agreement with Bitcoin Strategic Reserve. For the securities purchase agreement, Anson provided up to \$500 million in financing, of which 80 percent must be used to purchase bitcoin.
- ▶ Represented a well-funded international digital assets entrepreneur and company seeking to create crypto exchange and other crypto ventures in advance of U.S. legislation and regulatory changes.
- ▶ Provided advice and counsel to a major global NFT platform in connection to U.S. crypto regulation and compliance, among other areas.



- ▶ Represented a Singapore blockchain developer charged by the SEC for alleged securities fraud violations along with multiple defendants and simultaneously investigated by the Department of Justice. Resulted in a favorable settlement with the SEC and no criminal charges.
- ▶ Conducted an internal investigation and defense of Singapore blockchain company subject to SEC investigation.
- ▶ Represented the special committee of the board of directors of a blockchain organization in an internal investigation connected to the creation of blockchain, business activity and related initial coin offering in the U.S. and worldwide.
- ▶ Represented a blockchain developer subject to security breach and related impact across their global platform.
- ▶ Represented a client in a trademark dispute involving two cryptocurrency corporations.
- ▶ Represented a prominent NFT developer in their efforts to recover stolen assets. Pursued civil remedies and also liaised with the FBI and other law enforcement as they pursued criminal remedies.
- ▶ Represented a digital asset company involved in a CFIUS investigation over its data collecting practices, resulting national security agreement and the implementation of the NSA compliance.
- ▶ Represented top global bitcoin ATM company in class action defense matter.
- ▶ Represented bitcoin ATM Company is the defense of a class action consumer case filed in the southeast U.S.

OFFICE LOCATIONS & GLOBAL PRESENCE

Our global Digital Assets and Blockchain Group is integrated within Duane Morris' offices throughout the United States, with a presence in key Asian markets and across Europe and Latin America, serving clients worldwide.



UNITED STATES

Atlanta	Miami
Austin	New Jersey North
Baltimore	New Jersey South
Boca Raton	New York
Boston	Philadelphia
Chicago	Pittsburgh
Dallas	San Diego
Fort Worth	San Francisco
Houston	Silicon Valley
Las Vegas	Washington, D.C.
Los Angeles	Wilmington

INTERNATIONAL

Hanoi	Shanghai
Ho Chi Minh City	Singapore
London	Sydney
Myanmar	

- > Also satellite offices, including Portland, Maine; Berwyn, Pennsylvania; and Seattle, Washington
- > Alliances in Mexico and throughout Latin America
- > Leadership position with international network of independent law firms

FOR MORE INFORMATION, PLEASE CONTACT:

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